433 infancy. The mass of the people—the peasants—still supply
[294] their own modest wants almost entirely. The women make, in their own homes, the garments required by the household for summer and winter, using home-spun wool and home-woven cotton. A village expert fashions the leather embroidered coats worn by men and women alike. In the mountains, often the foot-gear is still of local manufacture. (Hats and shoes are mainly imported from the town, how-
342 ever.) Houses are made of locally-felled and sawn timber, and all the household utensils and furniture, except the crockery, are made in the village.

● 256 THERE is little accumulated capital in the country, and it is
273 natural that modern industrial developments should tend to be based on local raw materials and traditional skill. Home-grown wheat, maize and barley feed the flour-milling and brewing industries which are well developed. There are about 400 large flour mills, steam driven and capable of producing graded flour. These are mainly in the Old Kingdom and grind wheat chiefly. The wheat districts of Bessarabia and Bucovina have a number of modern mills, as well as a large number of windmills, but the maize districts still use the old-fashioned water-mills, which can only grind coarse meal. The brewing industry has been encouraged by the government, partly with the idea of reducing the consumption of the potent alcoholic beverage, "ţuica", which the peasants distil from plums. Most of the breweries are either in Bucureşti and Iaşi or in one of the larger Saxon towns of Transylvania. Potato and maize spirit are made on a large scale, particularly in Transylvania, for export.

323 FOR POTTERY MAKING the Dobrogea supplies a good kaolin, but the industry has not reached a high stage of development, although the ancient peasant pottery has much merit in form and decoration. This is due in part to lack of suitable fuel for the furnaces.

339 WITH the acquisition of Transylvania, Roumania has become independent in the matter of that most important constructional commodity, cement.

288 THE TEXTILE INDUSTRY is still backward. The post-war development is chiefly in the Banat, where, under protection, silk, artificial silk, cotton and wool have made

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543 through a corner of the fair-ground as it begins its journey northwards. The fair-ground extends from the bridgehead, where in former times there must have been a ford, southwards for an indefinite distance between river and railway. A tributary stream which joins the Argeș at the bridge is named, after the fair, Valea *Târgul*. From the bridge a lane winds southwards to the rows of buildings and sheds which
●256 constitute the permanent nucleus of the fair. Here is the corn mill, perhaps once dependent on power from the river, but now driven by electricity. We may note in passing that among the many survivals in the Carpathians is the horizontal water-wheel, used here as in Norway to turn corn mills. The mill consists of a log-hut erected directly over a stream
543 or a branch of a river. The sale of cereals, chiefly maize, is
443 also conducted by the mill, at the entrance to the fair, and there are stores of building materials, fruit, rock-salt and charcoal.

Rows of permanent open-sided sheds face each other along the "main street" of the fair, and are hired for the duration by merchants and caterers. Other goods—mostly those brought by peasants—are displayed in improvised booths or exposed on the ground by the wayside. Further on, the inevitable amusements are concentrated in a corner of their own, the stalls in this section increasing in number throughout the week, until pleasure becomes the chief business by the last days of the fair. This is the natural culmination of events which begin with the sale of cattle in the opening days; the "order of the fair" is a traditional feature of such gatherings everywhere.

543 But in Roumania there is another element which contributes
326 to the variety of the fair—the gipsies who pitch their camps
563 behind the booths and hawk trinkets or unobtrusively engage in metal-work and wood-carving. They appear to keep apart from the rest. To them the food-stallholders bring their copper pots, used for boiling fat, for retinning, while the peasants drive up the draught oxen which may need to be reshod. The tinning is done over an improvised hearth and a handful of charcoal; the shoeing—by the bridge-head—requires somewhat more elaborate equipment in the shape of
[735] a forge and a post and ropes for felling the oxen. Finally, squatting by the wayside, or actively exhibiting their sores, there are the beggars and cripples, who complete the human picture.

CHAPTER I

228 in private waters. Supplemented by some 4,000 tons of imported fish, this provided nearly 1 kg. (2·2 lb.) per head of population, but, in fact, almost all the fish was consumed by the 5 million persons living in towns. The principal fish caught were sturgeon, carp, pike, eels and crayfish, the main fishing centres being Britila, Tulcea and Ismail.

6. Food Industries

256 The chief food and agricultural-processing industries are milling, sugar manufacture, oilseed crushing and tobacco curing. While the milling industry was dispersed widely about the country in more than 15,000 small mills employing altogether over 37,000 persons (at 1930 census), the sugar industry was for the most part concentrated in the plain of the Old Kingdom. Of the 17 sugar 257 factories employing 10,000 workers, only one was in the Transylvanian districts lost to Hungary and five in the areas temporarily lost to the U.S.S.R. 258 The vegetable-oil industry, located chiefly in Bessarabia, was only partly carried on in factories, of which there were (on January 1st, 1939) 217, employing 2,026 workers. Among these, 34 were fitted both to extract crude oil and to refine it, six were exclusively refineries, while the remainder produced only crude oil. The rest of the industry consisted of some 2,000 hand, or animal-driven presses mostly owned by individual peasants or by shopkeepers. These primitive presses extracted only a low percentage of oil from the seeds, and consequently the cake—mainly sold for export—had an unusually high oil content. As regards 277 tobacco, both curing and cigarette manufacture [656] were subject to government licence and control. There were 29 factories (in 1930) employing 9,720 workers, but tobacco cultivation subsequently declined, so also doubtless did the numbers employed.

7. Agricultural Organisation

452 The history of the organisation of Rumanian 241 farmers is one of not too successful co-operatives 474 becoming transformed more and more into agencies for the execution of Government Control Schemes. [654] For many years there had been throughout the country a network of agricultural credit societies, co-operative in form but in practice directed by the State. These played an important rôle during the period of the Land Reform in helping the peasants by advances to buy and equip their newly acquired holdings. There was even some co-operative cultivation for a time, until the new peasant-owners could muster sufficient draught animals and implements. Besides this, there have been strong local co-operative unions especially among the [162] minority nationalities—the Hungarians in Transylvania, the Swabian and Saxon in the Banat and the Russian and Polish Jews in the Bucovina.

243 The credit societies revived in importance when, 474 after 1933, the Rumanian Government began the 452 organisation of grain marketing. They became 654 the local agents of a Central Marketing Board through which all sales of grain had to be made both for home consumption and for export. Whereas formerly grain prices slumped immediately after the harvest, most peasants, being obliged to sell their grain quickly, under the new scheme prices were stabilised throughout the year, and this brought a great improvement to peasants' [651] receipts. But the scheme and the societies were also used to collect the peasants' taxes (paid in grain) which did not increase the popularity of co-operation.